

# JaJuMa

# **Customer Registration Reminder & Cleanup**



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#### 1. Introduction

Unconfirmed customer accounts are bloating up the customer account database, but are also an opportunity to increase customer engagement.

<u>JaJuMa Customer Registration Reminder & Cleanup</u> allows Magento 2 merchants to send reminder emails to customer accounts that are still unconfirmed after some time automatically.

Additionally, with this extension, customer accounts that are still unconfirmed after the reminder email or are spam customer registrations can be deleted automatically after a while.

Want to avoid spam customer registrations in the first place? Please check our <u>JaJuMa Honey Spam Anti Spam</u> extension that detects and blocks spam customer registration and other spam in your Magento store reliably.

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#### 2. Installation

For installing the extension, follow installation process as with any Magento Extension.

#### 2.1. Extension Installation via composer

For installing the extension via composer, follow installation process as with any Magento Extension from Magento Marketplace.

See: https://devdocs.magento.com/extensions/install/

#### 2.2. Manual Extension Installation via FTP

For manual installation by FTP, please follow these steps:

#### **Before Installing**

- 1. We recommend you to duplicate your live store on a staging/test site and try installation on your staging/test site before deploying to your live store
- 2. Backup Magento files and the store database

Please Note: It's very important to backup all themes and extensions in Magento before installation, especially when you are working on a live server.

We strongly recommend you to do not skip this step.

#### **Upload the Extension**

- 1. Log into your hosting space via a FTP client (e. g. FileZilla, WinSCP, cuteFtp)
- 2. Create Folder: <magentoroot>/app/code/Jajuma/ CustomerRegistrationReminder
- 3. Unzip extension package and upload files into: <magentoroot>/app/code/Jajuma/ CustomerRegistrationReminder
- 4. Enter and run the following commands at the command line:

php bin/magento setup:upgrade php bin/magento setup:static-content:deploy

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#### 3. Extension Scope

<u>JaJuMa Customer Registration Reminder & Cleanup</u> enables you to send a Customer Registration email to unconfirmed customer accounts and cleanup unconfirmed customer accounts.

#### **Customer Registration Reminder**

Send a reminder email to customer accounts

- That are still unconfirmed X days after the registration
- Optionally excluding accounts registered before a certain date
- With a customizable email template
- Automatically by a cron job,
  - o at a configurable time,
  - o daily, weekly or monthly

For monitoring reminders being send, reminders send are logged in a log file and a new customer attribute "Reminder Set" is set to "Yes".

#### **Cleanup Customer Accounts**

Delete customer accounts

- That are still unconfirmed X days after the registration
- Automatically by a cron job,
  - o at a configurable time,
  - o daily, weekly or monthly

Deleted customer accounts are logged in a log file.

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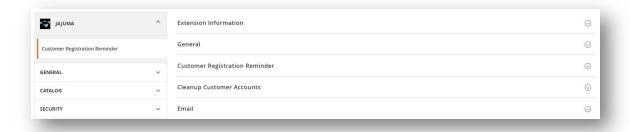
# 4. Configuration

In Magento Backend see

#### Stores -> Configuration -> Open Tab: JaJuMa -> Select: Customer Registration Reminder

For JaJuMa Customer Registration Reminder & Cleanup configuration with 4 sections:

- General
- Customer Registration Reminder
- Cleanup Customer Accounts
- Email



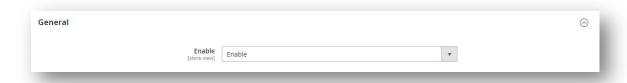
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4.1. General

To enable Customer Registration Reminder & Cleanup, select from Drop Down:

- Yes → Enable Extension
- No → Disable Extension.



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4.2. Customer Registration Reminder

For sending the Customer Registration Reminder, please configure:

#### • Send Reminder After (days):

Registration reminder email will be sent to unconfirmed customer accounts after X days as configured.

#### • Ignore Customer Create Before:

(Optional) Registration reminder email will not be sent to customer accounts registered before this date (input as date format: dd-mm-yyyy. Eg: 23-07-2021)

#### • Enable Customer Registration Reminder via Cron:

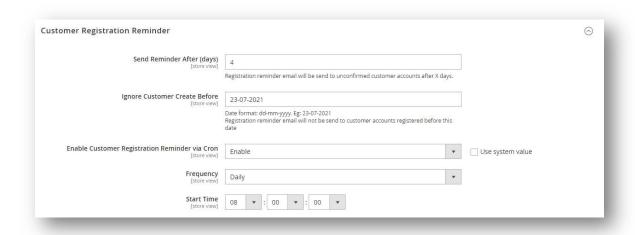
- o Enable → Reminder will be sent
- Disable → Reminder will not be sent.

#### • Frequency:

Select the frequency how often the reminder cron should run and send reminder emails (Daily / Weekly / Monthly).

#### • Start Time:

Time at which the cron to send reminder emails should run.



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#### 4.3. Cleanup Customer Accounts

For deleting unconfirmed customer accounts, please configure:

#### • Clean Up After (days):

Unconfirmed customer accounts registered more than X days ago will be deleted.

#### • Enable Customer Account Clean Up via Cron:

- o Enable → Customer Account Cleanup will be processed
- o Disable → Customer Account Cleanup will not be processed

#### • Frequency:

Select the frequency how often the cleanup to delete unconfirmed customer accounts cron should run (Daily / Weekly / Monthly).

#### • Start Time:

Time at which the cron to cleanup and delete unconfirmed customer accounts should run.



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#### 4.4. Email

Please select the email template to be used for customer registration reminder emails in Drop-Down **Confirmation Reminder Email Template**.

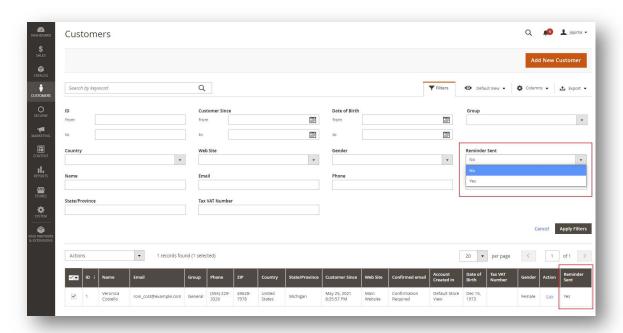
(As sender address, the same will be used as for default Customer Registration Confirmation email)



#### 5. Customer Grid

The extension is adding a new Customer Account Attribute for tracking to which customer accounts reminder emails have been sent.

In Customer Grid view, you can add this attribute as column and use it as a grid filter:



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## 6. Command Line Interface (CLI)

The extension includes a CLI for testing and running the reminder and cleanup manually if needed:

To man	ually trigger send reminder email run the following command on your CLI:	
	bin/magento jajuma:customer-registration-reminder:reminder	
To man	ually trigger clean up unconfirmed account run the following command on your C	LI:
	bin/magento jajuma:customer-registration-reminder:cleanup	

## 7. Logs

Following logs are created by the extension:

- [magento\_root]/var/log/customer-reminder.log
   → Log for all customer accounts that received the reminder email
- [magento\_root]/var/log/customer-cleanup.log
  - ightarrow Log for all customer accounts deleted by cleanup cron

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# 8. Support

Please feel free to contact JaJuMa support team via <a href="mailto:support@jajuma.de">support@jajuma.de</a>. In case any additional information is required. We'd be more than happy to assist in setting up the extension.

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